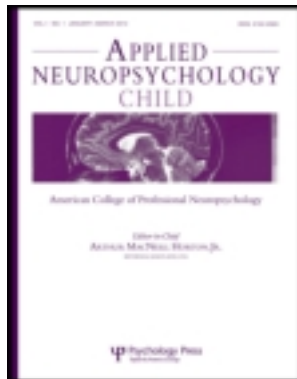


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Annotations on Mexico's WISC-IV: A Validity Study

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Annotations on Mexico's WISC-IV: A Validity Study

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This project seeks to provide evidence on the internal structure of the *Escala Wechsler de Inteligencia para Niños-IV* (EWIN-IV; Wechsler, 2007a) through a confirmatory factor analysis and intercorrelational study. Also provided is information on the adaptation process and other sources of validity evidence in support of the EWIN-IV norms. The standardization data for the EWIN-IV were used for all analyses. The factor loadings and correlational patterns found on the EWIN-IV are comparable to those seen in the American versions of the test. The proposed factor and scoring structure of the EWIN-IV was supported.

Key words: EWIN-IV, factor analysis, internal structure, validity, WISC-IV

One of the most ineffective and dangerous practices in the measurement community is the adoption (as opposed to adaptation) of instruments from one culture to another (Merenda, 2005)—where little thought is given to adapting items, renorming, restandardizing the administration and scoring procedures, or ensuring the same structure of the construct being measured (van de Vijver & Hambleton, 1996). It is the resulting test scores that serve as the basis for interpretations that are dangerous, because little attention is paid to the appropriateness of the instrument for the receiving culture. According to the American Educational Research Association (AERA), American Psychological Association, and National Council on Measurement in Education *Standards for Educational and Psychological Testing* (1999):

When a test is translated from one language to another, the methods used in establishing the adequacy of the

translation should be described, and empirical and logical evidence should be provided for score reliability and the validity of the translated test's score inferences for the uses intended in the linguistic groups to be tested. (p. 99)

This single sentence encapsulates a great breadth of the adaptation process; however, it states just a few of the many issues that needed to be considered in the Mexican adaptation of the Wechsler Intelligence Scale for Children-Fourth Edition (WISC-IV).

The WISC-IV (Wechsler, 2003a) is an individually administered clinical instrument designed to assess the cognitive ability of children aged 6 years through 16 years, 11 months (Wechsler, 2003b). It is the most frequently used standardized test for assessing children's intelligence in the United States (Prifitera, Weiss, Saklofske, & Rolfhus, 2005). In 2005, The Psychological Corporation published the WISC-IV Spanish (Wechsler, 2005a) for use with populations of Spanish-speaking American children acculturating to the United States. As part of the internationalization of the test, the WISC-IV (Wechsler, 2003a) was adapted for cultural fairness and

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piloted in Mexico in 2005 with a sample of participants to create norms for use with a Spanish-speaking Mexican population (Wechsler, 2007b).

This project seeks to provide additional validity evidence in support of the *Escala Wechsler de Inteligencia para Niños-IV* (EWIN-IV; Wechsler, 2007a), published in 2007 by Manual Moderno (see Table 1 for a summary of the three versions of the WISC-IV). This is needed because without it, clinicians and practitioners in Mexico are limited to using a test with insufficient evidence to support valid interpretations. Moreover, as an individual's score must be interpreted in light of a reference group's characteristics, the validity evidence collected in support of these norms supports the use of the EWIN-IV in Mexico.

This article is a continuation of the conversation that was started with Sánchez-Escobedo and Hollingworth (2009) and Suen and Greenspan (2009a, 2009b). *Applied Neuropsychology* has been interested in which versions of the WISC are appropriate for practitioners. This article was designed to clarify any confusion in the field. In addition, we reflect upon issues put forth by the International Test Commission's *Guidelines for Test Adaptation* (2001) and the *Standards* (AERA et al., 1999). For example, in addition to test translation, the adaptation process must consider other factors that can affect scores, including construct equivalence, test administration, item format, and the influence of speed on performance (Hambleton, 2005).

BACKGROUND

The rationale for test adaptation is based on the belief that tests and their psychometric properties are influenced by culture, language, and social conditions (Weiss, 2003). Prior to the EWIN-IV, the most recent adaptation of a Wechsler test for use in Mexico was the Wechsler Adult Intelligence Scale-Third Edition (Wechsler, 2001). Nevertheless, tradition itself is not a sufficient reason to adapt a test; one still must determine the degree to which the psychological processes considered are universal and

the degree to which these processes are influenced by culture and captured by the adapted test (Georgas, 2003).

The 2003 revision of the WISC-III was necessitated in part to update the theoretical foundations on which the scales are based (Wechsler, 2003b). This revision represents one of the most significant revisions to date (Alfonso, Flanagan, & Radwan, 2005). The WISC-IV reflects an attempt to align modern theory, such as the Cattell-Horn-Carroll (CHC) theory (Keith, Fine, Taub, Reynolds, & Kranzler, 2006; see Alfonso et al. (2005) for a description of how the CHC theory has impacted modern tests of cognitive ability and see Carroll, 1993, for a comprehensive survey of CHC). Therefore, any adaptation of the WISC-IV needs to determine the appropriateness of the revised version for the receiving culture and the extent to which the measured processes are captured in the new version.

STRUCTURE OF THE WISC-IV

The WISC-IV provides a measure of general intellectual functioning (Full-Scale IQ [FSIQ]) and four index scores. The Verbal Comprehension Index (VCI) is composed of three core subtests (Similarities, Vocabulary, and Comprehension) and one supplemental subtest (Information). These subtests are designed to measure verbal abilities, which utilize reasoning, comprehension, and conceptualization (Wechsler, 2003b). This index requires use of knowledge acquired from one's environment. The Perceptual Reasoning Index (PRI) is composed of three core subtests (Block Design, Picture Concepts, and Matrix Reasoning) and one supplemental subtest (Picture Completion). These subtests capture perceptual reasoning and organization and emphasize fluid reasoning abilities. The Working Memory Index (WMI) measures attention, concentration, and working memory. These tasks require examinees to temporally retain information in memory, perform a task, and produce a result. The WMI consists of two core subtests (Digit Span and Letter-Number Sequence) and one supplemental subtest (Arithmetic). The Processing Speed Index (PSI) measures mental and graphomotor processing speed. It consists of two core subtests (Coding and Symbol Search) and one supplemental subtest (Cancellation). These subtests require examinees to quickly process visual information. Core subtests are required for composite scores. Supplemental subtests provide additional information about the cognitive functioning of an examinee. Substitution of a core subtest for a supplemental subtest is allowed if needed to derive an index score, but no more than one substitution on two separate indexes is allowed if the FSIQ is to be calculated. (See the technical manual [Wechsler, 2003b] or the *WISC-IV Clinical Use and Interpretation: Scientist-Practitioner Perspectives*

TABLE 1
Summary of the Three Versions of the WISC-IV

<i>Abbreviation</i>	<i>Country</i>	<i>Purpose</i>
WISC-IV	USA	For use with the general population, ages 6 years to 16 years, 11 months.
WISC-IV Spanish	USA	For use with examinees acculturating to the United States, ages 6 years to 16 years, 11 months.
EWIN-IV	Mexico	For use in Mexico with the Spanish-speaking urban population, ages 6 years to 16 years, 11 months.

[Prifitera, Saklofske, & Weiss, 2005] for a comprehensive overview.)

THE TEST ADAPTATION PROCESS

In 2008, the WISC-IV (Wechsler, 2003a) was adapted for use with the Mexican population. The adapted version, EWIN-IV (Wechsler, 2007a), was the primary instrument used. A questionnaire was also given to test takers to gather relevant background and demographic information. The test adaptation team consisted largely of native speakers with previous experience in large-scale adaptations and training in psychometrics.

The test administrators were graduate and undergraduate students in psychology or education with previous coursework in measurement and evaluation (Wechsler, 2007b). Test administrators received extensive training in the administration and scoring procedures of the EWIN-IV to reduce the presence of method bias. Briefly, the training program was as follows: Training of state coordinators took place during a workshop in Mexico City. These coordinators were responsible for selecting children for inclusion in the sample, supervising test administration, and gathering qualitative information about the process. They subsequently organized training workshops in each state for local test administrators. These were typically the educational and psychological students with coursework in measurement and psychological testing. Test administrators also received a small compensation (50 to 60 pesos) for the successful administration and scoring of a test.

Efforts were made to reduce the most common types of bias during test translation (see van de Vijver & Hambleton, 1996). For example, directions were translated into Spanish, reviewed, and made simpler; some details were made more explicit. Other modifications consisted of the use of appropriate Spanish idioms and expressions in the directions and administration guide. These changes were made to increase comprehensibility for both the administrator and examinee. For example, synonyms were used to account for regional difference in language (e.g., rope may be spoken as *cuerda*, *soga*, *riata*, or *mecate*). Items were reviewed for clarity and intent.

The most common change to subtests was reordering the items according to item difficulty (i.e., the proportion of people who answer an item correctly). This was necessary because differences in item difficulty may be due to cultural differences. For example, in some parts of Mexico, test takers were less familiar with an item depicting a bathtub in the Picture Completion subtest. This item was moved toward the end of the EWIN-IV. Other items were changed altogether. For instance, an item on the Information subtest asks about *London* on the WISC-IV but was adapted to *New York* on the EWIN-IV.

These changes do not invalidate the test because they are eliciting the same process. Thus, adapted items may not be identical, but they should elicit the same processes to ensure construct equivalence. If different constructs are measured, then construct bias may occur.

In addition, successful adaptation of an intelligence test requires construct equivalence between cultures. Although intelligence may be viewed differently within specific cultures, it is the similarities they share that support the adaptation of the intelligence test to the target country (Georgas, 2003). These similarities include common aspects between cultures and shared educational backgrounds. Support for universal cognitive processes as measured by the WISC comes from cross-cultural studies (Georgas, Weiss, van de Vijver, & Saklofske, 2003). Expert panels, outside consultants, and practitioners were used to evaluate the proposed content of the EWIN-IV to maintain content coverage and relevance, especially for the new subtests (Wechsler, 2003b).

Test administration procedures are also considered when a test is adapted. For instance, whereas the test is administered in one session in the United States, it was commonly observed that Mexican children became tired and unmotivated before all routines were completed in a single session; so it was suggested the test could be administered in two sessions, with a break from 20 minutes to 23 hours in between (Wechsler, 2007b).

During observations of clinical trials, a common failure among test administrators was to not complete the discrepancy analyses (P. Sánchez-Escobedo, personal communication, February 15, 2010). When investigated, many responded that the discrepancy analyses were a hassle, time consuming, and underused in the schools. Thus, in the Mexican version, the discrepancy page was printed next to the summary page to facilitate transferring scores from one to the other, and significance levels were printed in the forms with a preestablished value of 0.05. These modifications were designed to foster the calculation of discrepancies and increase the probability of a more thorough analysis and reporting of all scores.

One major change to the procedures of administration was the change to the length of the discontinue rule (P. Sánchez-Escobedo, personal communication, February 15, 2010). A discontinue rule tells the test administrator to move onto the next subtest after the examinee answers the prespecified number of items incorrectly in a row. For Similarities, Vocabulary, and Comprehension, the discontinue rule is three incorrect items rather than five. It was determined during the standardization that the extra two attempts did not make a difference for examinees. None of the participants who failed to answer three items correctly in a row responded correctly on any further item. Thus, this finding led us to suggest that discontinuation criteria in these subtests be lowered to three incorrect responses rather than five. Queries and clarifications used during

administration were translated, but no changes were made or additional rules added. All scoreable responses were translated to Spanish if the translated word was appropriate for Mexico.

It was important to translate and adapt the test to commonly used Mexican Spanish. Thus, a process to consider regional variations of the language, level of difficulty of some directions, and the degree of familiarity was chosen over traditional back-and-forth translation of a test that simply assesses the fidelity of the translation. In the EWIN-IV, the original English-language version was translated by a linguist and then reviewed by the chief editor and the technical reviewer. Then it was further polished and improved with input from the test administrators and state coordinators, with comments and suggestions in their qualitative reports. As a result, changes to item wording, expanded response alternatives to some items, and even improvements in the directions in the administration manual were carried out (e.g., the rope example previously provided).

These examples demonstrate that beyond mere translation, adaptation comprises various other dimensions of the testing process, such as directions, pace, conditions, and scoring. Because Mexican children are less exposed to standardized testing, it was essential that the directions be clear, the items successfully adapted, and the materials appropriate for Mexico. Other factors that the clinician might want to consider when interpreting scores include the effect of the individual testing experience versus the group testing that takes places in the classroom, some items depicting applicability more common in the United States than in Mexico, and the effect of time restraints on the speeded tests.

The adaptation process was intended to enhance the ability of the WISC-IV subtests to fairly test Mexican children. In addition to changes in the item order, as well as the items themselves, this included the adaptation of procedures and directions as well. The overarching goal of the adaptation was to develop items that would elicit the same response processes, measure the same construct, and produce scores that were equivalent to the WISC-IV. The next section describes the methodology used to create the EWIN-IV.

METHODS

Subjects

Mexican children and adolescents were sampled to represent 10 states in five different regions of the country and Mexico City (Wechsler, 2007b). The sample was stratified to capture the regional and cultural differences present in Mexico's Spanish-speaking urban population—not students from rural areas or whose native language is not Spanish (P. Sánchez-Escobedo, personal

TABLE 2
Breakdown of the EWIN-IV Norm Sample by Age

Age	Male	Female	Total
6;0–6;11	76	47	123
7;0–7;11	68	52	120
8;0–8;11	58	51	109
9;0–9;11	57	60	117
10;0–10;11	60	54	114
11;0–11;11	58	53	111
12;0–12;11	59	43	102
13;0–13;11	45	49	94
14;0–14;11	60	40	100
15;0–15;11	67	52	119
16;0–16;11	72	53	125
Total	680	554	1,234

communication, February 15, 2010). This was necessary because a disproportionate number of people, nearly a third, live in Mexico City or its surrounding metropolitan area. The following a priori considerations were taken into account prior to the sampling: school type, sex, and age group (Wechsler, 2007b). Consistent with the norming sample for the WISC-IV, there were several exclusions, including the presence of an obvious physical or intellectual disability that could interfere with performance on the test, the presence of acute physical illness at the time of the test, having recently moved from a rural area, and having a primary language other than Spanish. However, children with learning disabilities and other hidden conditions were included in the standardization sample. The data were collected from May 15, 2005, to November 15, 2005. No additional

TABLE 3
Breakdown of the EWIN-IV Norm Sample by State

State	Males	Females	State Total	Region Total
North Central				270
Aguascalientes	49	41	90	
Coahuila	48	42	90	
San Luis Potosí	46	44	90	
Northwest				184
Sinaloa	23	21	44	
Sonora	72	68	140	
Central				273
District Federal	116	135	251	
Morelos	10	12	22	
West				253
Colima	39	0	39	
Jalisco	111	50	161	
Michoacán	35	18	53	
Southwest				254
Campeche	34	27	61	
Yucatán	97	96	193	
Total	680	554	1,234	1,234

Source: Wechsler (2007b).

TABLE 4
Reliability Estimates for the EWIN-IV Using the Split-Half Method

Subtest/Composite	Age											Overall Average r_{xx}
	6	7	8	9	10	11	12	13	14	15	16	
Block Design	.92	.90	.84	.89	.85	.86	.91	.87	.89	.93	.90	.89
Similarities	.95	.92	.90	.89	.92	.85	.93	.91	.85	.93	.93	.91
Digit Span	.90	.87	.84	.82	.82	.81	.90	.83	.83	.92	.85	.86
Picture Concepts	.90	.83	.85	.86	.82	.83	.85	.80	.86	.82	.89	.85
Vocabulary	.92	.91	.87	.88	.88	.87	.91	.91	.90	.91	.90	.90
Letter–Number Seq.	.97	.96	.94	.91	.94	.92	.95	.90	.88	.92	.89	.93
Matrix Reasoning	.93	.92	.93	.90	.92	.90	.92	.90	.86	.92	.92	.91
Comprehension	.90	.88	.87	.66	.87	.80	.89	.87	.85	.88	.92	.86
Picture Completion	.92	.91	.90	.89	.91	.92	.91	.87	.88	.89	.88	.90
Information	.93	.93	.91	.90	.89	.84	.93	.88	.85	.90	.88	.90
Arithmetic	.96	.89	.89	.86	.90	.87	.92	.90	.87	.93	.88	.90
VCI	.97	.96	.95	.93	.95	.93	.96	.96	.94	.96	.97	.96
PRI	.96	.95	.94	.94	.94	.93	.95	.93	.92	.95	.95	.94
WMI	.97	.97	.94	.93	.94	.93	.96	.93	.92	.96	.93	.95

Note. The overall averaged reliability coefficient was found using Fisher's Z transformation. The reliability for the composite was found using the method recommended by Nunnally and Bernstein (1994).

information was recorded from the participants besides their responses to the survey and performance on the EWIN-IV.

The final sample consisted of 1,234 participants stratified according to the previously listed criteria (see Tables 2 and 3 for a breakdown of the sample); 30 participants' data were removed due to serious violations of routine or test administration (Wechsler, 2007b). Only 1,150 students completed all core subtests. The most frequently incomplete subtest was Coding, with 76 unreported scores. The reasons for the incomplete subtests were not clear.

EWIN-IV

When the WISC-IV was adapted for the Mexican population, the adapted version was renamed the EWIN-IV. Evidence of internal consistency was obtained using the split-half method. The reliability coefficient for each subtest was based on the correlation between the total scores of the two half-tests and was corrected for length using the Spearman-Brown formula. The split-half method is not appropriate for estimating the reliability of a measure for processing speed. Therefore, the present data collection method did not allow for coefficients of reliability to be determined for Coding, Symbol Search, and Cancellation. Future investigations will be needed to determine the stability of these measures. The reliability coefficients from the WISC-IV Spanish will be reported to provide an indication of what they might be like on the EWIN-IV.

Table 4 presents the reliability estimates for the EWIN-IV subtests and composite scores by age group.

The reliability estimates for the composites were calculated using the formula recommended by Nunnally and Bernstein (1994). The average reliability coefficients were calculated using the Fisher's Z transformation. The range of the reliability coefficients was from 0.85 for Picture Concepts to 0.93 for Letter–Number Sequencing. On the WISC-IV Spanish¹, the overall coefficients were 0.75 for Coding, 0.74 for Symbol Search, and 0.82 for Cancellation (Wechsler, 2005b). The reliability coefficient was 0.82 for the PSI and 0.97 for the FSIQ on the WISC-IV Spanish. By age group, the only reliability coefficient for a subtest that is of concern is Comprehension (0.66) for the 9-year-old age group. This coefficient was noticeably lower compared with the other age groups and compared with other versions. Overall, the reliability coefficients on the EWIN-IV were similar to those found on the WISC-IV and higher than those on the WISC-IV Spanish. For the subtests reported, the EWIN-IV is a reliable tool.

Very much related to reliability is the standard error of measurement (SEM). This provides an estimate of the amount of error in an individual's observed test score. The smaller the SEM, the greater one's confidence is in the precision of the observed test score. For the subtests, the smallest overall SEM was 0.82 found on Letter–Number Sequencing, and the biggest was Picture Concepts with a value of 1.18. In general, the SEMs for the EWIN-IV tended to be smaller when compared with the WISC-IV Spanish but tended to be larger when compared with the WISC-IV. The SEMs for all the subtests

¹These data were reported in the following age groups: 6 to 7 years old, 8 to 9 years old, 10 to 11 years old, 12 to 13 years old, and 14 to 16 years old.

and composites are reasonable in comparison to the WISC-IV and WISC-IV Spanish (see Table 5).

Construct validity evidence for the EWIN-IV. Validity is the degree to which evidence and theory support the stated purposes of a test (AERA et al., 1999). Test validation, then, is for supporting test score interpretations and justifying test use. All possible sources of validity evidence are subsumed under construct validity. Construct validity comes from the integration of any possible sources of evidence that come to bear on the interpretation of test scores (Messick, 1989). Sources of validity evidence include the description of the adaptation process, characteristics of the sample, and evidence of response processes, to name a few. While all sources of validity evidence are essential for the valid interpretation of a test score, the remainder of this article will focus on just one: internal structure.

Validity evidence based on the internal structure reveals “. . . the degree to which the relationships among test items and test components confirm to the construct on which the proposed test score interpretations are based” (AERA et al., 1999, p. 13). One source of evidence for this comes from intercorrelational studies. These studies examine the degree to which data support a priori hypotheses about the pattern of relationships among parts of the test. Factor analytic studies provide evidence of internal structure as well. Confirmatory factor analyses (CFAs) offer insight into the internal structure of assessment instruments and the possible latent abilities contributing to the observed responses. The investigation into the intercorrelations and factor structure of the EWIN-IV are described below.

Intercorrelational study. More than 50 years ago, Campbell and Fiske (1959) advanced a theoretical methodology for interpreting the patterns of correlations seen in a matrix. Briefly, one would expect two measures of the same trait to be more highly correlated than two measures of different traits. These differences among correlations lend support to evidence for both convergent and discriminant validity.

There were several anticipated trends in the correlations matrix for the current study. First, all subtests would show some degree of correlations with each other because all subtests are assumed to be, to some degree, measuring a general intelligence factor (i.e., *g*). Second, it was anticipated that subtests would correlate most highly and frequently with the subtests within their own index, and these correlations would be higher than correlations with subtests corresponding to other index scales. Third, based on previous studies, some subtests have higher *g* loadings than others. For example on the WISC-IV, Sattler and Dumont (2004) found that Block Design, Similarities, Vocabulary, Comprehension, Matrix Reasoning, Information, and Arithmetic had high *g* loadings. Based on this evidence, it was predicted that, regardless of scale membership, subtests with high *g* loadings will correlate highly with each other. Also, the subtests with high *g* loadings from the same index scale will tend to be more highly correlated than with subtests with high *g* loadings on other index scales. Fourth, previous research indicates a pattern of split loading with Picture Completion and the VCI and PRI scales (Wechsler, 2003b). So it was expected that Picture Completion would correlate highly with subtests on both scales.

TABLE 5
Standard Errors of Measurement for the EWIN-IV's Subtests and Composites

Subtest/Composite	Age											Overall Average SEM ^a
	6	7	8	9	10	11	12	13	14	15	16	
Block Design	0.85	0.93	1.19	1.01	1.17	1.12	0.90	1.06	1.00	0.82	0.95	1.01
Similarities	0.70	0.82	0.94	0.98	0.85	1.16	0.82	0.89	1.18	0.82	0.77	0.91
Digit Span	0.93	1.07	1.22	1.26	1.27	1.29	0.95	1.24	1.23	0.87	1.15	1.14
Picture Concepts	0.95	1.22	1.16	1.14	1.26	1.22	1.16	1.36	1.14	1.28	1.02	1.18
Vocabulary	0.85	0.90	1.08	1.04	1.05	1.07	0.90	0.92	0.97	0.91	0.93	0.97
Letter-Number Seq.	0.56	0.58	0.75	0.91	0.71	0.87	0.67	0.93	1.05	0.85	0.99	0.82
Matrix Reasoning	0.82	0.84	0.80	0.93	0.85	0.94	0.84	0.95	1.12	0.83	0.84	0.89
Comprehension	0.96	1.05	1.07	1.74	1.08	1.35	0.98	1.07	1.14	1.05	0.86	1.15
Picture Completion	0.82	0.92	0.97	1.00	0.92	0.84	0.92	1.06	1.02	0.98	1.02	0.95
Information	0.81	0.81	0.91	0.94	1.00	1.20	0.79	1.04	1.16	0.95	1.05	0.98
Arithmetic	0.61	1.00	0.99	1.12	0.97	1.06	0.87	0.95	1.09	0.79	1.02	0.96
VCI	2.57	2.90	3.37	4.04	3.19	3.97	2.92	3.11	3.66	2.93	2.66	3.25
PRI	2.90	3.43	3.78	3.69	3.82	4.10	3.46	4.05	4.22	3.15	3.22	3.64
WMI	2.74	2.74	3.60	3.96	3.63	3.95	2.93	4.01	4.12	3.05	3.92	3.55

Note: The reliability coefficients shown in Table 3 and the population standard deviations (i.e., 3 for the subtests) were used to compute the standard errors of measurement (SEMs).

^aThe average SEMs were calculated by averaging the sum of the squared SEMs for each group and obtaining the square root of the result.

Confirmatory factor analysis. Past research supports that the WISC-IV measures four cognitive domains: Verbal Comprehension, Perceptual Reasoning, Working Memory, and Processing Speed (Sattler & Dumont, 2004; Wechsler, 2003b). It was expected that the EWIN-IV would produce a similar factor structure to the WISC-IV.

PROC Calis, an SAS procedure, was used to conduct the CFA. The model-fitting procedure was maximum likelihood, and the default settings were not altered. When estimating the CFA model parameters, several loadings were set equal to 1 to identify the model (see Figure 1). Specifically, these constrained loadings included the loadings between the error variances to the observed variables, one loading from each first-order factor to one observed variable, and one loading from the second-order factor to the first-order factors. To maintain consistency with the factor loadings for the WISC-IV, standardized loadings for the EWIN-IV were reported.

For the current study, four fit indexes were used to evaluate model fit. First, the Comparative Fit Index (CFI) was examined and is little affected by sample size (Fan, Thompson, & Wang, 1999). The CFI indicates the percentage of covariance observed in the data that can be

reproduced by a given model. Good fit is indicated by values greater than or equal to 0.95 (Hu & Bentler, 1999). The standardized root mean square residual (SRMSR) is the absolute value of the covariance residuals and was also examined in this study. Values less than 0.06 indicate good model fit (Hu & Bentler, 1999). The root mean square error of approximation (RMSEA) represents the magnitude of discrepancy per degree of freedom (Jöreskog & Sörbom, 1993) and should fall below 0.06 (Hu & Bentler, 1999). Another useful index is the Non-Normed Fit Index (NNFI), or the Tucker-Lewis Index. It is one of the indexes less affected by sample size when the sample is large (Hu & Bentler, 1998). Values greater than or equal to 0.95 indicate good model fit, especially if the rules of thumb for SRMSR and RMSEA are also met (Hu & Bentler, 1999). Therefore, the four above-mentioned indexes were used to determine the adequacy of model fit.

RESULTS

The results of the validity study of the EWIN-IV are discussed below. First, the correlation matrix is described in

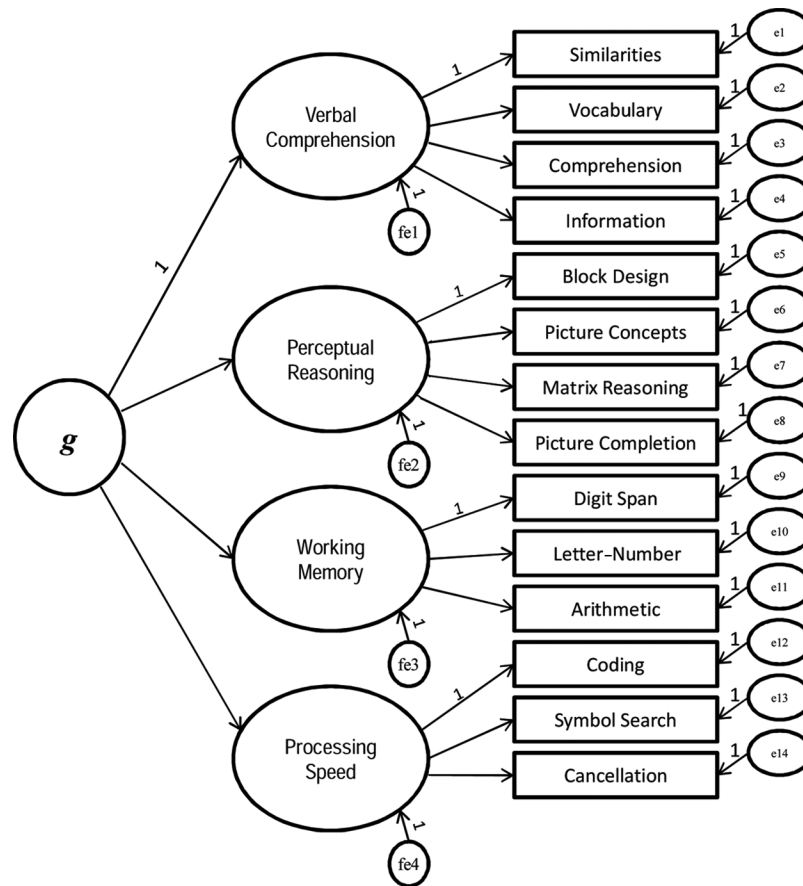


FIGURE 1 The hypothesized factor structure and scoring structure used in the WISC-IV. Due to norming and reliability issues, the Word Reasoning subtest was removed from the EWIN-IV structure.

detail. Second, the results of the CFA are reported. Some comparisons between the findings for the EWIN-IV and results in previous research regarding the WISC-IV are made.

Intercorrelational Study

The intercorrelations of the core and supplemental subtests and the sums of the scaled scores were calculated. Specifically, the (a) corrected correlation coefficients between the sum of scaled scores for a composite and subtest scale score and (b) uncorrected coefficients with the scale score included in the sum were determined (see Table 6). The corrected coefficients appear above the diagonal. All the correlations between the subtests were positive and significantly different from 0. This was expected given the size of the sample and the fact that the subtests were assumed to be measuring, to some degree, a general intelligence factor. The lowest correlation for a subtest can be found between Coding and Picture Concepts ($r = .18$). Coding also had several low correlations with other subtests, including Similarities, Digit Span, Letter–Number Sequencing, and Picture Completion ($r = .21$ for all). The highest correlation between subtests was with Vocabulary and Comprehension ($r = .76$). This was also seen on the WISC-IV Spanish (Wechsler, 2005b).

The VCI subtests also correlated highly with some WMI subtests, as both indexes have auditory comprehension demands. Past research has suggested that Picture Concepts is related to verbal abilities (Wechsler, 2003b). This was supported by the correlation between Picture Concepts, Vocabulary, and Information, both exceeding 0.5.

As expected, there were moderate-to-large correlations between the VCI and PRI subtests due to their mutual high g loadings. The moderate correlations of PRI subtests with the WMI subtests suggest working memory's role in fluid reasoning tasks. WMI subtests correlated highly with other WMI subtests (see Table 6). Correlations of 0.54 or greater were found between Digit Span, Letter–Number Sequencing, and Arithmetic. Working Memory also correlates highly with several other subtests, namely Vocabulary ($r = .52-.60$), Information ($r = .52-.66$), and Matrix Reasoning ($r = .51-.61$). This is not unexpected considering the fluid reasoning, auditory comprehension, and cognitive flexibility demands of the subtests.

The PSI subtests correlate most highly with each other. The correlations ranged from .34 to .47. Moderate correlations existed with other subtests. For example, the correlation between Symbol Search and Block Design ($r = .43$) might be related to the visual–perceptual and motor abilities required by both tasks.

TABLE 6
The Intercorrelation Matrix Used for the Multitrait–Multimethod Matrix

<i>Subtest/ Composite</i>	<i>BD</i>	<i>SI</i>	<i>DS</i>	<i>PCn</i>	<i>CD</i>	<i>VC</i>	<i>LN</i>	<i>MR</i>	<i>CO</i>	<i>SS</i>	<i>PCm</i>	<i>CA</i>	<i>IN</i>	<i>AR</i>	<i>VCI</i>	<i>PRI</i>	<i>WMI</i>	<i>PSI</i>	<i>FSIQ</i>
BD																.63			.69
SI	.58														.74				.73
DS	.48	.46															.53		.61
PCn	.50	.51	.45													.60			.61
CD	.24	.21	.21	.18														.40	.32
VC	.60	.72	.52	.51	.25										.81				.78
LN	.53	.51	.53	.43	.21	.57											.53		.64
MR	.62	.60	.51	.58	.23	.61	.49									.70			.71
CO	.51	.67	.48	.46	.22	.76	.54	.52							.90				.78
SS	.43	.37	.37	.35	.40	.42	.36	.39	.39									.40	.60
PCm	.61	.55	.42	.55	.21	.57	.50	.59	.52	.40									
CA	.45	.41	.35	.38	.34	.43	.38	.39	.45	.47	.43								
IN	.63	.72	.52	.53	.27	.73	.57	.64	.65	.45	.59	.49							
AR	.57	.53	.54	.51	.25	.60	.55	.57	.50	.40	.53	.35	.66						
VCI	.62	.88	.54	.55	.25	.92	.60	.64	.90	.43	.61	.48	.78	.60					
PRI	.84	.67	.57	.83	.25	.68	.57	.87	.59	.46	.69	.48	.71	.65	.71				
WMI	.58	.55	.84	.50	.24	.63	.90	.56	.59	.42	.53	.42	.63	.62	.65	.65			
PSI	.38	.34	.33	.32	.85	.39	.34	.37	.36	.82	.35	.47	.41	.38	.40	.42	.38		
FSIQ	.76	.80	.68	.70	.45	.84	.72	.77	.78	.62	.68	.56	.80	.69	.90	.88	.80	.63	
Mean	9.7	9.0	9.0	9.9	9.8	9.3	9.5	8.8	9.5	9.3	9.4	9.9	9.6	10.1	27.7	28.4	18.4	19.1	93.8
SD	3.5	4.0	2.9	3.6	3.9	4.0	3.7	3.4	3.9	3.5	3.9	3.8	4.0	3.7	10.8	8.9	5.8	6.2	26.0

Note. The uncorrected correlation coefficients appear below the diagonal; the corrected coefficients for each subtest with its composite appear above the diagonal and to the right. BD=Block Design; SI=Similarities; DS=Digit Span; PCn=Picture Concepts; CD=Coding; VC=Vocabulary; LN=Letter–Number Sequencing; MR=Matrix Reasoning; CO=Comprehension; SS=Symbol Search; PCm=Picture Completion; CA=Cancellation; IN=Information; AR=Arithmetic; VCI=Verbal Comprehension Index; PRI=Perceptual Reasoning Index; WMI=Working Memory Index; PSI=Processing Speed Index; FSIQ=Full-Scale IQ Score.

In summary, all of the expected relationships among the intercorrelations were present. First, all subtests did correlate modestly with each other. Second, subtests usually correlated highly with other subtests in their own index than with subtests from other indexes. Third, the subtests that have been found to have high *g* loadings in previous research did correlate highly with each other, regardless of index membership. Lastly, Picture Completion did correlate highly with subtests from both the VCI and PRI indexes.

Confirmatory Factor Analysis

The structure for the CFA in the current study was identical to the structure of the WISC-IV, as proposed by the test author (Wechsler, 2003b). Specifically, the subtests loaded onto one of four broad cognitive abilities, which loaded onto a second-order general intelligence factor (i.e., *g*). The CFA used the correlation matrix based on 1,150 examinees, who completed every subtest (see Table 7). As seen in the examination of the correlational matrix earlier, the intercorrelations were as expected, and the patterns of correlations were also in line with what was observed in the WISC-IV and the WISC-IV Spanish (see Wechsler, 2003b, 2005b).

The proposed model for EWIN-IV fit the data well (SRMSR = .029, RMSEA = .055, NNFI = .995, CFI = .972). In fact, all the fit indexes met the guidelines recommended by Hu and Bentler (1998, 1999). Additionally, the standardized loadings from the first-order factors to the observed variables were relatively large, indicating that the factors explained a great deal of the observed variables' covariance structure. For instance, the range of loadings was .49 to .88 (see Figure 2). The loadings for the second-order factor were generally high

($\lambda = .93$ or greater). PSI had the lowest ($\lambda = .76$), which is as expected.

Finally, the squared multiple correlation (R^2) between the observed variables and the latent variables had a wide range, from .24 to .77 (see Table 7). This is the percentage of variance explained by the latent variable. The subtest with the R^2 equal to .24 was Coding. Notice that the correlations it had with the other subtests were relatively low, explaining the larger error variance. Another explanation might be poor reliability of the subtest.

DISCUSSION AND CONCLUSION

This investigation was primarily focused on determining the extent to which the observed variables (e.g., subtests) were related to the latent variables on the EWIN-IV, as specified by the scoring structure of the WISC-IV. Interestingly, the WISC-IV (see Figure 3) and the EWIN-IV (see Figure 2) had very similar loading patterns. These standardized loadings were obtained using the averaged covariance matrix found with the even age groups only. Even with the Word Reasoning subtest removed from the EWIN-IV, there were similarities between the factor-loading patterns of the WISC-IV and EWIN-IV.

Among the VCI, PRI, and WMI factors, the biggest loading difference between WISC-IV and EWIN-IV was found on Picture Completion (.66 vs. .75, respectively) and Matrix Reasoning (.71 vs. .80). The remaining subtests' loadings were all consistent, usually differing by .07 or less for any given subtest. However, the CFA did show one inconsistency. The pattern of loadings for the PSI factor to the observed variables was different. Specifically, the EWIN-IV structure indicated that the factor loading

TABLE 7
Correlation Matrix Used in the CFA and the Squared Multiple Correlation Resulting From the CFA

Subtest	BD	SI	DS	PCn	CD	VC	LN	MR	CO	SS	PCm	CA	IN	R ²
BD														.61
SI	.58													.69
DS	.47	.46												.48
PCn	.50	.52	.45											.48
CD	.24	.21	.21	.18										.24
VC	.59	.72	.52	.51	.24									.77
LN	.53	.52	.52	.42	.21	.56								.53
MR	.62	.59	.51	.58	.23	.61	.48							.64
CO	.50	.67	.47	.45	.22	.75	.53	.51						.64
SS	.40	.36	.36	.36	.40	.41	.36	.39	.39					.48
PCm	.59	.55	.41	.54	.21	.57	.49	.58	.52	.39				.56
CA	.43	.41	.34	.38	.34	.43	.39	.39	.46	.45	.42			.48
IN	.63	.72	.52	.53	.27	.74	.58	.64	.66	.43	.59	.47		.75
AR	.56	.53	.54	.49	.25	.59	.54	.57	.49	.39	.52	.34	.66	.60

Note. Correlations are based on examinees who completed all subtests ($N = 1,150$). BD = Block Design; SI = Similarities; DS = Digit Span; PCn = Picture Concepts; CD = Coding; VC = Vocabulary; LN = Letter-Number Sequencing; MR = Matrix Reasoning; CO = Comprehension; SS = Symbol Search; PCm = Picture Completion; CA = Cancellation; IN = Information; AR = Arithmetic.

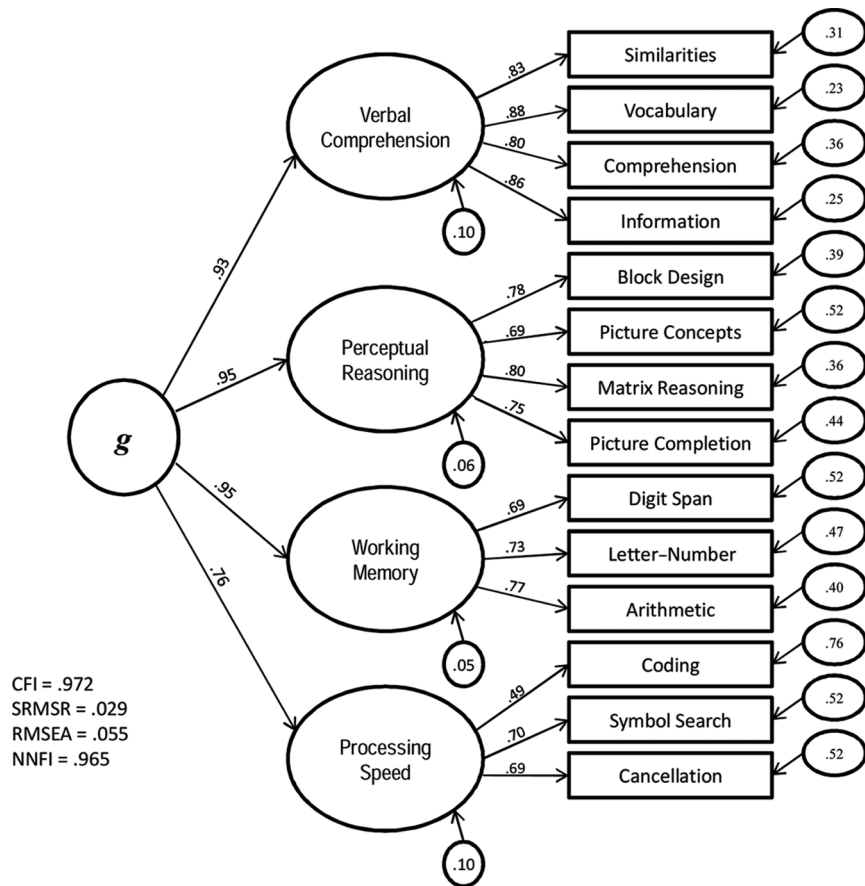


FIGURE 2 Factor loadings, error variance, and fit statistics for the EWIN-IV.

for Coding was low ($\lambda = .49$), while the factor loading for Cancellation was high ($\lambda = .69$). This was the opposite trend seen on the WISC-IV (see Keith et al., 2006), with Coding and Cancellation loadings of .68 and .45, respectively. Although one cannot say the factor structures are identical, they do lend support to a successful adaptation of the WISC-IV for use in Mexico.

Furthermore, the patterns of correlations seen on the EWIN-IV were similar to the patterns seen on the WISC-IV and the WISC-IV Spanish (Wechsler, 2003b, 2005b). For instance, the subtests comprising the VCI correlated most highly with each other and with Picture Concepts, Letter-Number Sequencing, Matrix Reasoning, Picture Completion, and Arithmetic. The high correlations between the VCI subtests and PRI subtests might suggest performance on the PRI subtests is verbally mediated (Wechsler, 2003b).

Additional future analyses are also warranted. First, researchers should investigate if the factor structure of the EWIN-IV is indeed stable across age levels. This is needed to determine the extent to which the matrices are invariant across age groups. The matrix used in this study is, in a sense, an unweighted correlation matrix because the

matrix used was not weighted across age groups. Future studies testing more complicated hypotheses could benefit from this; by splitting the data into even/odd age groups, for example, Keith et al. (2006) were able to develop a model and test it with a separate sample of test takers. A future study could also use factor analysis to determine the appropriateness of the General Ability Index, a score less sensitive than the FSIQ is to working memory, for use with the EWIN-IV.

It would also be interesting to investigate the extent to which the structure of the implicit CHC theory found in the WISC-IV (Keith et al., 2006) is applicable to the EWIN-IV. Several studies have demonstrated that the CHC model provides a better structure than does the four-factor scoring procedure examined in this study (e.g., Chen, Keith, Chen, & Chang, 2009; Keith et al.).

In summary, this work was designed to validate the use of the EWIN-IV as a test of cognitive ability in Mexican children aged 6 years to 16 years, 11 months. The fact that “all tests of intelligence and cognitive ability reflect culture” (Ortiz & Ochoa, 2005, p. 154) and that “culture dictates which responses are right and which are wrong on tests of intelligence and cognitive ability...” (Ortiz &

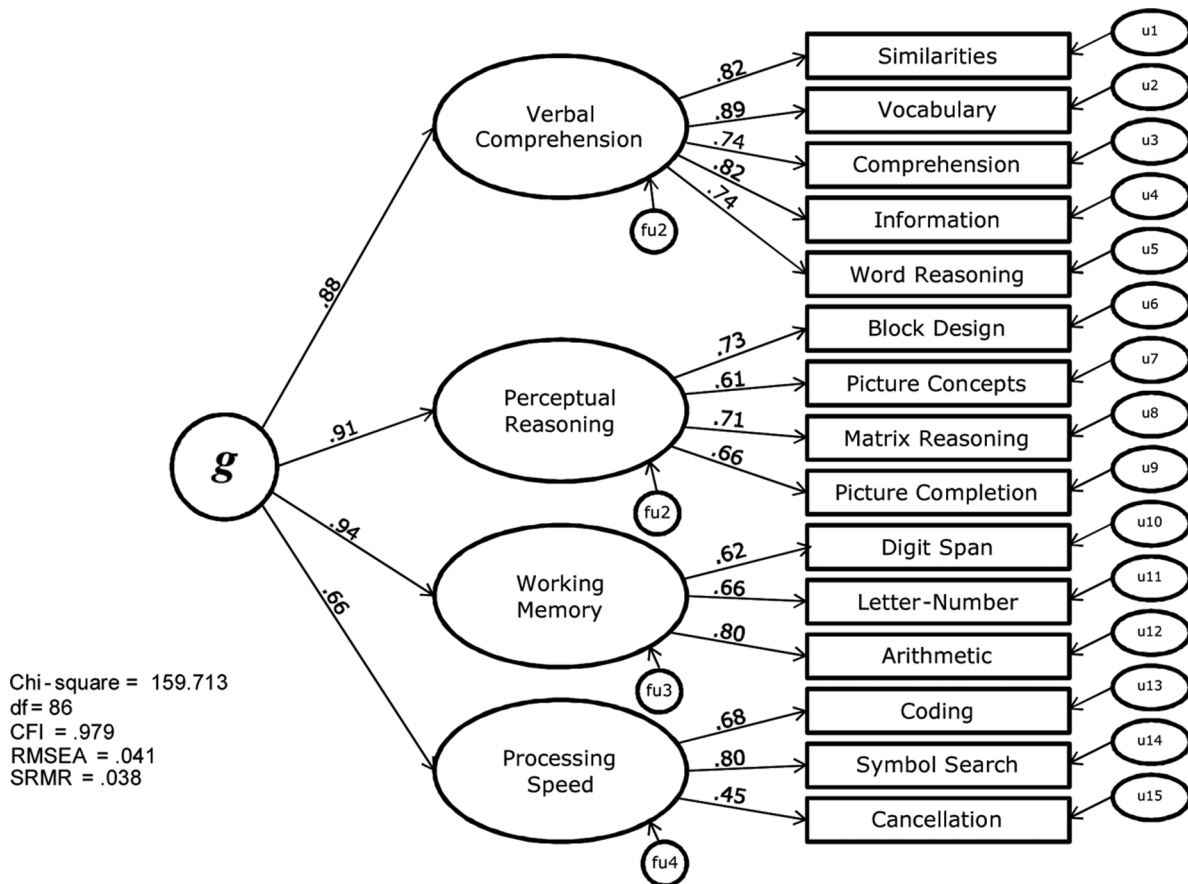


FIGURE 3 The *Wechsler Intelligence Scale for Children-Fourth Edition* model, estimated using the even age-level standardization data (ages 6, 8, 10, 12, 14, and 16 years). From Keith et al., 2006. Copyright 2006 by the National Association of School Psychologists, Bethesda, MD. Reprinted with permission of the publisher. <http://www.nasponline.org>.

Ochoa, p. 155) necessitates the adaptation and renorming of the WISC-IV for the Mexican population. This study offers a promising start to establishing a collection of validity evidence supporting the EWIN-IV, a successful adaptation of the WISC-IV for the Mexican population. This information and evidence of validity, which is required by the *Standards for Psychological Testing*, is needed by the measurement community and will assist in the valid interpretation of EWIN-IV test scores for practitioners in Mexico. By providing this information, these results serve to inform professionals across multiple disciplines such as educational counseling, psychometrics, and teaching. Furthermore, practitioners and cross-cultural researchers in the United States will have another tool at their disposal to measure intelligence in Mexican children.

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